

Rhodes Holdings LLC

P.O. Box 260, Stafford TX 77497

281-435-3917 Phone // 866-249-4534 FAX // www.rhodes-holdings.com

RHL Due Diligence #1

The following is a list of the items we will need to evaluate a new business opportunity and properly represent the client company to potential capital funding sources. Please keep in mind that these are guidelines only. We will consider each deal on a case by case basis. On occasion, we may be able to forego one or more of the items listed below or require additional documentation not listed.

- Articles of Incorporation
- Board Resolutions
- Business Plan
- Executive Summary with use of funds
- Financial statements for past 2 years
- Corporate tax returns for past 2 years
- Financial Projections for 2 to 5 years
- Copies of existing and pending contracts with customers to validate projections
- List of existing patents and any backup documentation needed for verification
- Existing marketing material

For bank loans and leases, please also have available:

- Personal financial statements for guarantors (anyone that owns over 20% of the company; or anyone else who might act as a guarantor on behalf of the company)
- Personal tax returns of guarantors for past 2 years
- Financial statements of any other businesses that might acts as a corporate guarantor