

# Rhodes Holdings LLC

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## Who...

Rhodes Holdings LLC (“RHL”) provides management consulting and capital raising services to small- to mid-capitalization organizations within the public markets. Our ability to raise capital builds upon our principals' first hand knowledge of running organizations for over 17 years, taking numerous companies public, raising multiple tranche of capital for each company taken public, and providing Chief Financial Officer services to reporting public companies.

*“We don't ask you to trust us, we ask you to work with our professionals to build a plan and then work the plan. What we do is not magic, it's hard work, but you do see results!”*



Robert C. Rhodes  
Managing Member

## What we do...

Our clients are looking to take the next logical corporate evolutionary step, but need that someone who has done it before. Services involved in this next evolutionary step include these RHL capabilities:

- General Management Consulting
  - Business Plan creation
  - Forecast creation
  - Use of proceeds
- Chief Financial Officer services
  - Internal audit controls
  - External reporting with banking institutions
  - Government reporting
- Work out planning and negotiation
  - A/P containment
  - Liability discovery
  - A/R collection

## Public company services...

RHL, directly and through its vendor network, can work with your company to either go public, through filing or reverse merger, or if you are public, increase your shareholder value.

- Shareholder communications<sup>1</sup>
- External reporting
  - EDGAR filing
  - 10K, 10Q, 8K
  - Pink Sheet info. statements
- Restructuring
  - Recapitalizations
  - Asset acquisitions
  - Asset divestitures
  - Reverse mergers

## How we do what we do...

1. Document goals
2. Assessment
3. Create a “work out plan”
4. Implement corporate structure changes
5. “Work out”
6. Raise capital
7. Oversee capital infusion

## Service providers and investors...

RHL works closely with a number of companies to bring a complete solution to your corporate evolution needs, including service providers and investors. Some of our close network includes:

- ❖ IPMG  
Provides \$250,000 bridge loans
- ❖ Sugar Land Investments LLC  
Provides investor relations for public companies.
- ❖ Media A-Team  
Provides media development and branding

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<sup>1</sup> Shareholder communications in conjunction with Sugar Land Investments LLC (<http://www.sltx-investing.org>).

